

**RENTAL PROPERTY****PROPERTY TYPE****FULL ADDRESS (STREET, CITY, STATE, ZIP)**

1	
2	
3	

☐ Did you pay anyone over \$600 for services performed?
**REVENUE & USAGE**

1

2

3

No. of days used personally			
Rental income			
Any insurance reimbursement			

**RELATED EXPENSES**

AMOUNT

AMOUNT

AMOUNT

Advertising			
Cleaning, Maintenance			
Commissions			
Insurance			
Legal, Professional Fees			
Management, Condo Fees			
Mortgage Interest			
Other Interest			
Repairs [What qualifies? Ask us]			
Supplies			
Property Taxes			
Telephone [for rentals]			
Utilities: Heat & Electric			
Water & Sewer			
Trash			
Lawn & snow removal			
Mileage driven for each property	mi.	mi.	mi.
Other:			

**MAJOR PURCHASES, IMPROVEMENTS & REPLACEMENTS**

Date	Description	Price

**SALES & DISPOSITIONS**

Bring your Settlement / Closing Statement

Date	Description	Price

**VEHICLE USE****VEHICLE USED FOR:**

1

2

Self Employment?		
Rental?		

**TAXPAYER OR VEHICLE 1**

Make \_\_\_\_\_

Model \_\_\_\_\_

Service date \_\_\_\_\_

Business mi. \_\_\_\_\_

Total miles \_\_\_\_\_

Loan interest \_\_\_\_\_

Written mileage log? ☐ YES

**SPOUSE OR VEHICLE 2**

Make \_\_\_\_\_

Model \_\_\_\_\_

Service date \_\_\_\_\_

Business mi. \_\_\_\_\_

Total miles \_\_\_\_\_

Loan interest \_\_\_\_\_

Written mileage log? ☐ YES

If you do NOT use the standard mileage method, complete the section below.

**ACTUAL EXPENSES**

VEHICLE	1	2
Gasoline, Oil		
Maintenance		
Tires, battery		
Insurance		
License & Tax		
Interest		
Lease		
Other:		

Additional forms are available at our website: